

Form D2 Advising Request Form

Advising Request Form	www.belizeinvest.org.bz
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Primary Adviser: (office use only)

Tier: (office use only)

Part 1 Contact Information

First Name:	MI:	Last Name:
Email Address:		
Position: Owner Partner CEO President Employee Representative Other:		
Work Phone:	Home Phone:	
Fax:	Mobile Phone:	
Mailing Address:		
City:	District:	
Gender: <input type="checkbox"/> Male <input type="checkbox"/> Female	Age: _____ (mandatory)	

Part 2 Company Information

Company Name:	Type: Company Business Co-operative Other		
Status: <input type="checkbox"/> Not-In-Business <input type="checkbox"/> Starting New Business <input type="checkbox"/> In-Business	Date Established (MM/DD/YY):		
Ownership: Male Female Both	Website:		
Business Type: _____ (Mandatory)			
(please refer to list of sectors at end of form- if none apply from list, kindly write other and specify sector)			
Organization Type: Sole Proprietorship Corporation LLC S-Corporation Partnership Other:			
International Activity: Export Import Both			
Physical Address:			
City:			
# Employees (Mandatory)	Full Time: Female: Male:	Part Time: Female: Male:	Description of Services/Product:
Annual Sales:			
Less than \$100,000 _____			
Less than \$500,000 _____			
More than \$500,000 but less than \$1.5 million _____			
Capital Expenditure :(How much was invested in equipment and other capital?) (Mandatory)			
Less than \$50,000 _____			

Disclaimer: "By filling out, signing, and returning the Counseling Request Form by email or by Fax, you are authorizing an electronic substitute of your written signature on the form,"

University of Belize
Faculty of Management and Social Sciences
College Street, West Landivar
Belize City, Belize
Phone: (501) 223-3195
Fax: (501) 223-7427
Email: sbdc@belizeinvest.org.bz

Belize Trade and Investment Development Service

Beltraide

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Less than \$150,000 _____	
More than \$150,000 but less than \$500,000 _____	
Manufacturing space: Less than 371.612m² _____	
Manufacturing space: 371.612m² to 557.418m² _____	
Do you conduct your business online? <input type="checkbox"/> Yes <input type="checkbox"/> No	Is this a home-based business? <input type="checkbox"/> Yes <input type="checkbox"/> No
What kind of assistance is required: <input type="checkbox"/> Fiscal Incentives <input type="checkbox"/> Business Plan Development <input type="checkbox"/> Financing Options <input type="checkbox"/> Marketing <input type="checkbox"/> Product Research <input type="checkbox"/> Product Development <input type="checkbox"/> Quality Standards <input type="checkbox"/> Accounting <input type="checkbox"/> Other (Specify) :	
ENTERPRISE SIZE (MSME) -MANDATORY	
Micro: _____ (less than 5 (five) full time employees OR less than \$50,000 capital investment; AND less than \$100,000 in annual sales)	
Small : _____ (more than 5 but less than 20 employees OR less than 371.612m ² of manufacturing space; AND less than \$150,000 capital investment or less than \$500,000 in Annual Sales)	
Medium _____ (20 to 50 employees OR 371.612m ² to 557.418m ² of manufacturing space; AND \$150,000 to \$500,000 capital investment OR \$500,000 to \$1.5 million annual sales)	
Large _____ (if none of the above)	
Additional Notes:	

Client Signature: _____

Date: _____

	List of sectors
1.	Agro-processing
2.	Aquaculture
3.	Consultancy Services
4.	Creative industry-artisan
5.	Creative industry-other
6.	Energy

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	List of sectors
7.	Fashion and design
8.	Food and Bev
9.	graphic design & multimedia
10.	ITES
11.	Light Manufacturing
12.	Manufacturer-other
13.	music and entertainment
14.	printing and publishing
15.	professional services
16.	Retail-grocery
17.	Retail-other
18.	Service-other
19.	Tourism- accommodation
20.	Tourism-Tour operator
21.	Transportation services

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